

HEALTH HISTORY AND INSURANCE UPDATE

PATIENT INFORMATION

Patient's Legal Name: _____ Patient's Biological Sex: _____
Patient's Preferred Name: _____ Patient's Preferred Pronouns: _____ Patient's DOB: _____
Address: _____ Primary phone: _____
Primary email: _____ Who is legally responsible for patient: _____
Dentist Name: _____ Any changes to health history? ☐ Yes ☐ No
Please explain: _____

PARENT/GUARDIAN #1

Name: _____
Relationship: _____ DOB: _____
Address: _____
Same as patient? (check if yes) ☐
Email (for appt reminders): _____
Home Phone: _____
Cell Phone: _____
Marital Status: _____

PARENT/GUARDIAN #2

Name: _____
Relationship: _____ DOB: _____
Address: _____
Same as patient? (check if yes) ☐
Email (for appt reminders): _____
Home Phone: _____
Cell Phone: _____
Marital Status: _____

DENTAL INSURANCE INFORMATION

In order to check benefits/bill insurance, we need a copy of your dental insurance card and the below information completed.
Please text or email front/back photo of your dental insurance card to 503.246.9802 or bring the card to your appointment.

PRIMARY DENTAL INSURANCE:

Name of Insurance Company: _____ Phone: _____
Insurance Address: _____ Subscriber's Name: _____
SSN: _____ Sub ID: _____
Subscriber DOB: _____ Group or Policy Number: _____
Patient's Relationship to Subscriber: ☐ Self ☐ Spouse ☐ Dependent

SECONDARY DENTAL INSURANCE:

Name of Insurance Company: _____ Phone: _____
Insurance Address: _____ Subscriber's Name: _____
SSN: _____ Sub ID: _____
Subscriber DOB: _____ Group or Policy Number: _____
Patient's Relationship to Subscriber: ☐ Self ☐ Spouse ☐ Dependent