

# EMAS-FI

BRIDGING GOLD MINING & BLOCKCHAIN  
FOR SUSTAINABLE PASSIVE INCOME





# About Us

**EMAS-FI** is an innovative blockchain platform that bridges the gap between real-world gold mining and digital asset investment.

We offer investors a unique opportunity to participate in the growth of tangible gold assets, capitalizing on the rising gold prices while enjoying the benefits of blockchain transparency and security.

Using the eco-friendly SIM alloy technique to extract our gold, we ensure an environmentally responsible mining as well as purity and quality of the gold produced.

Investing in **EMAS-FI** exposes you to the valuable gold market, with your investment backed by actual gold mined



# The Problem



## GOLD INVESTMENT

### Challenges

- High barriers to entry for small investors
- Lack of transparency
- No passive income options



## CRYPTO INVESTMENT

### Challenges

- High Volatility and lack of real backing
- Unsustainable DeFi models
- Lack of trust and transparency

Hence, the need for a hybrid model which combines gold's stability with DeFi's earning potential



# Our Solution

- Gold-backed token ensures stability and reduced volatility
- Stake and earn mining revenue
- Eco-friendly, mercury-free gold extraction
- DeFi integration for seamless blockchain experience





# How It Works

Our revolutionary platform functions in 3 simple ways



## Buy and Stake

Purchase tokens through OTC

---

Stake tokens on our DeFi platform



## Earn Rewards

Mining profits are distributed to stakers

---

Rewards scale with staking duration and making further transactions



## Boost Earnings

Higher staking tiers receive bonus rewards

---

Leaderboard competitions offer incentives



# Why Invest?



## Real World Backed

Earn from tangible gold mining revenue



## Transparent and Secure

Blockchain-verified operations



## Early Mover Advantage

Limited competition in DeFi-Gold hybrid model



## Passive Income

Stake digital assets and earn rewards



# Market Opportunity

**\$12+ Trillion**  
GLOBAL GOLD MARKET

**\$80+ Billion**  
DeFi TVL 2024

With the global demand for gold and DeFi ever increasing,  
**EMAS-FI** presents a First-Mover Advantage in gold and DeFi rewards



# RoadMap

## Phase 1

### Infrastructure Setup

- Launch website and project deck
- Build community and social presence
- Conduct private sale and secure partnerships
- Establish blockchain-based financing.
- Prepare mining site

Legal Acquisitions

Public Reaction

Blockchain Framework

## Phase 2

### Deployment

- Release updated website and scale marketing
- Conduct public sale and launch staking platform
- Begin gold production and distribute rewards
- Form strategic partnerships

Marketing

Gold Production

## Phase 3

### Expansion

- Expand gold mining operations
- Secure private and VC investments
- Introduce NFT-backed gold ownership
- Enable cross-chain lending and staking
- Execute global marketing

Marketing

Finance

Gold Art



# Our Gold Production Process

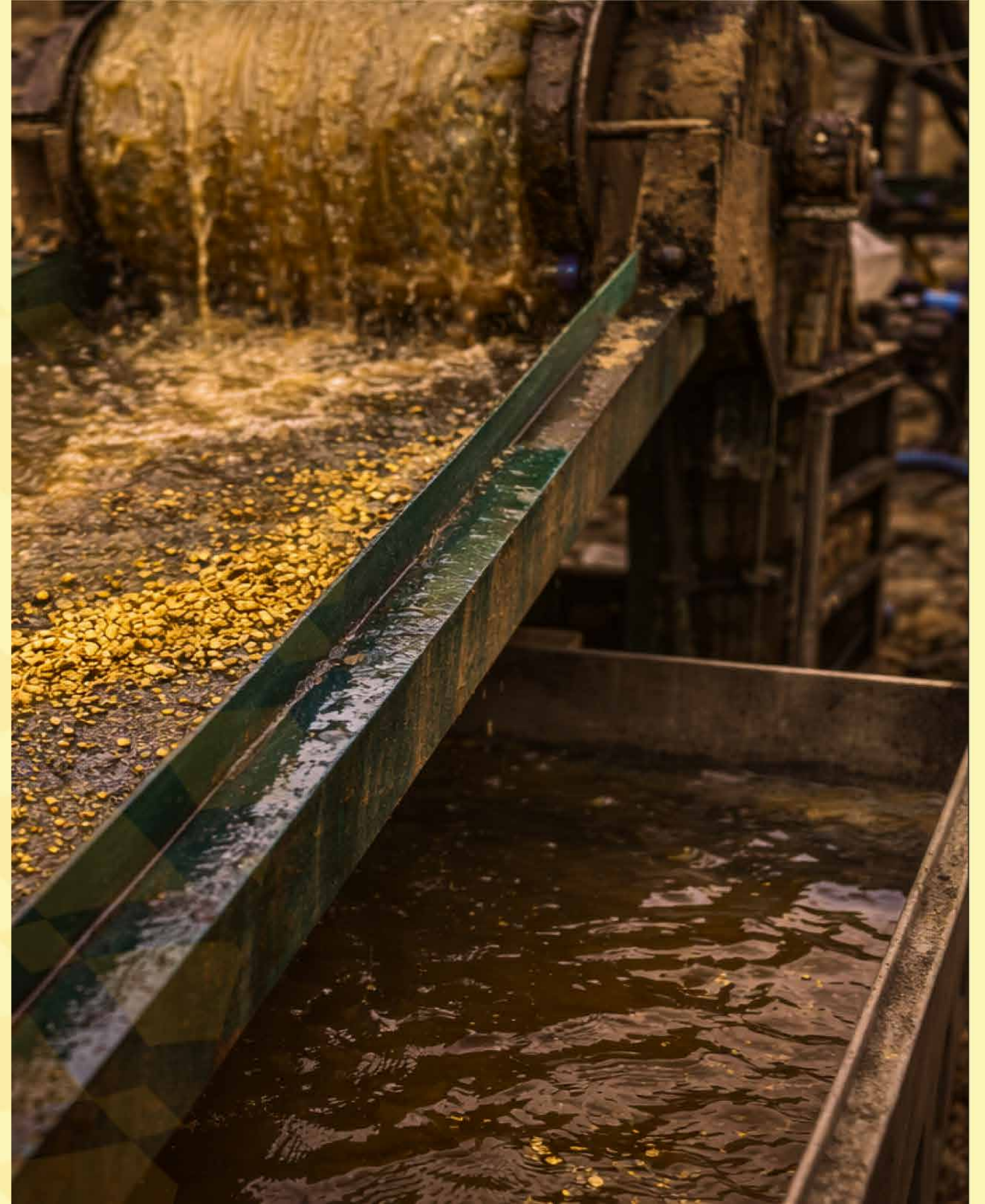
- **Mercury-Free Processing System (MFPS)** is used to recover Gold
- Tailing concentrate is further processed using Sim Process™ (Leaching)
- Portable Sim Process™ analyzes gold ore. Refined gold is shipped or processed in-house





# Ore Refining Process

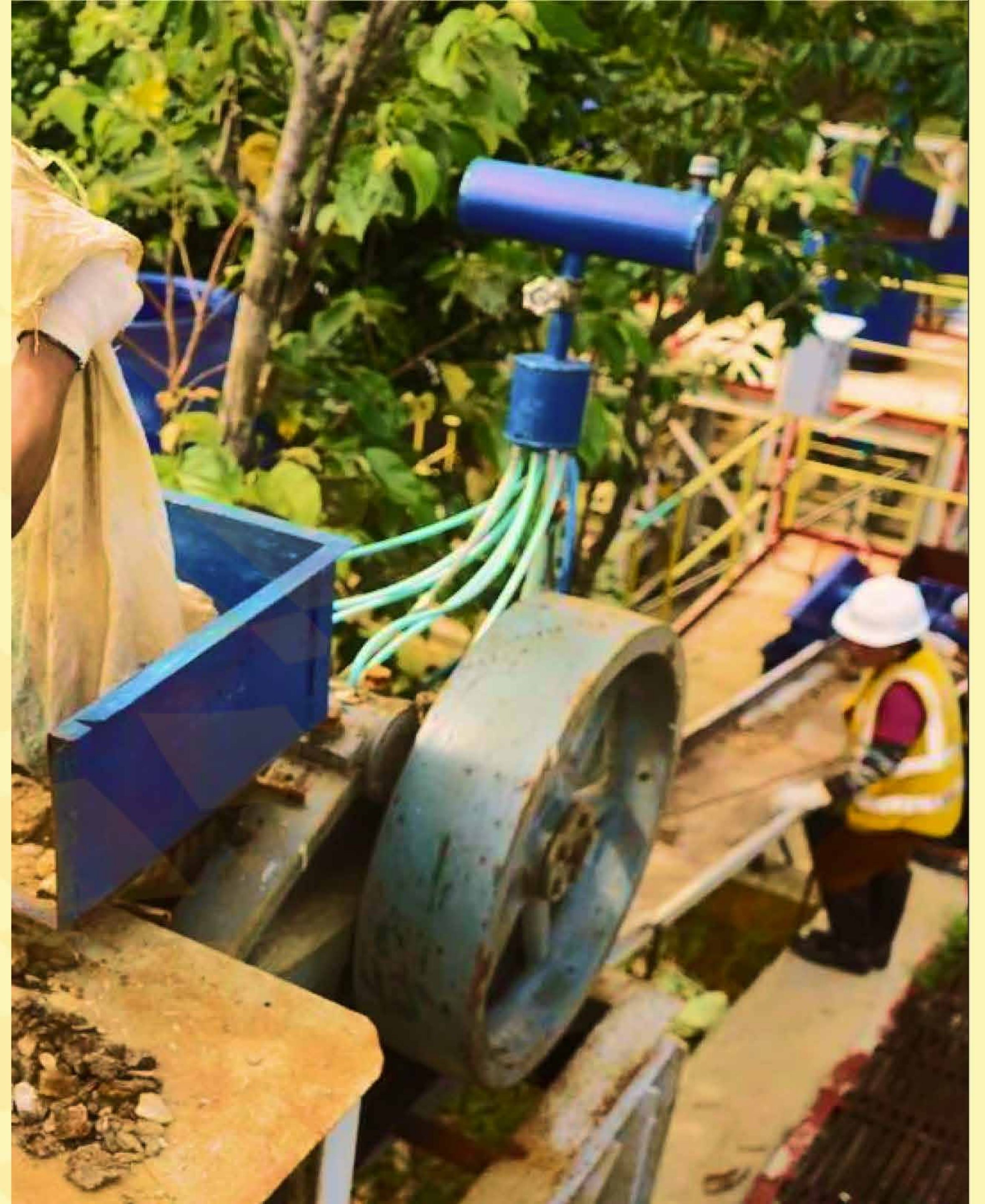
- **Efficient Extraction:** MFPS tailing refractory concentrate processed via advanced leaching
- **Innovative Method:** Utilizing Sim Process <sup>TM</sup> for enhanced recovery
- **Maximized Yield:** Improved gold extraction with minimal waste





# Our SIM™ Process

- All-in-one process for refractory ore treatment
- Uses electrolytic method at room temperature
- Low CAPEX, ideal for low-grade ore
- **Eco-Friendly:** Reduces carbon footprint and chemical use
- Gentle on equipment, ensuring longevity





# Current Mining Process

Mining of minerals and transport to mills where the Ore is ground and amalgamated. Refined gold is sold at 30-40% of the international price

## CHALLENGES

**3 Days**

Time Taken for minimal return

**\$200 + \$50**

Rental      Mercury Cost

**40%**

of gold is recovered

# Our Optimized Strategy

The extraction process remains the same but there is direct sample analysis at the plant with immediate payment

## BENEFITS

**3 Days**

Time Taken but with a much better return

**Zero      + Upfront**

Rental Cost      Payment for regular suppliers

**70%**

of gold is recovered



# Competition Analysis

FEATURES	TRADITIONAL GOLD	TYPICAL CRYPTO	EMAS-FI
Real World Asset Backing			
Stable Income			
Blockchain Transparency			
Passive Income Staking			
Eco-Friendly Gold Extraction			



# Year 1 Revenue

PHASE	GOLD LINES	GOLD REVENUE	TOKEN SALES
Months 1-3	1 Line	\$80k/Month	\$50k-60k/Month
Months 4-6	2 Lines	\$160k/Month	\$120k-170k/Month
Months 7-9	3 Lines	\$240k/Month	\$200k-280k/Month
Months 10-12	4 Lines	\$320k/Month	\$330k-400k/Month

**Total Gold Revenue: \$3.04M**

**Total Stable Token Revenue: \$2.51M-\$3.13M**

**Combined: \$5.5M-\$6.2M in Year 1**



# Year 2-3 Growth Outlook

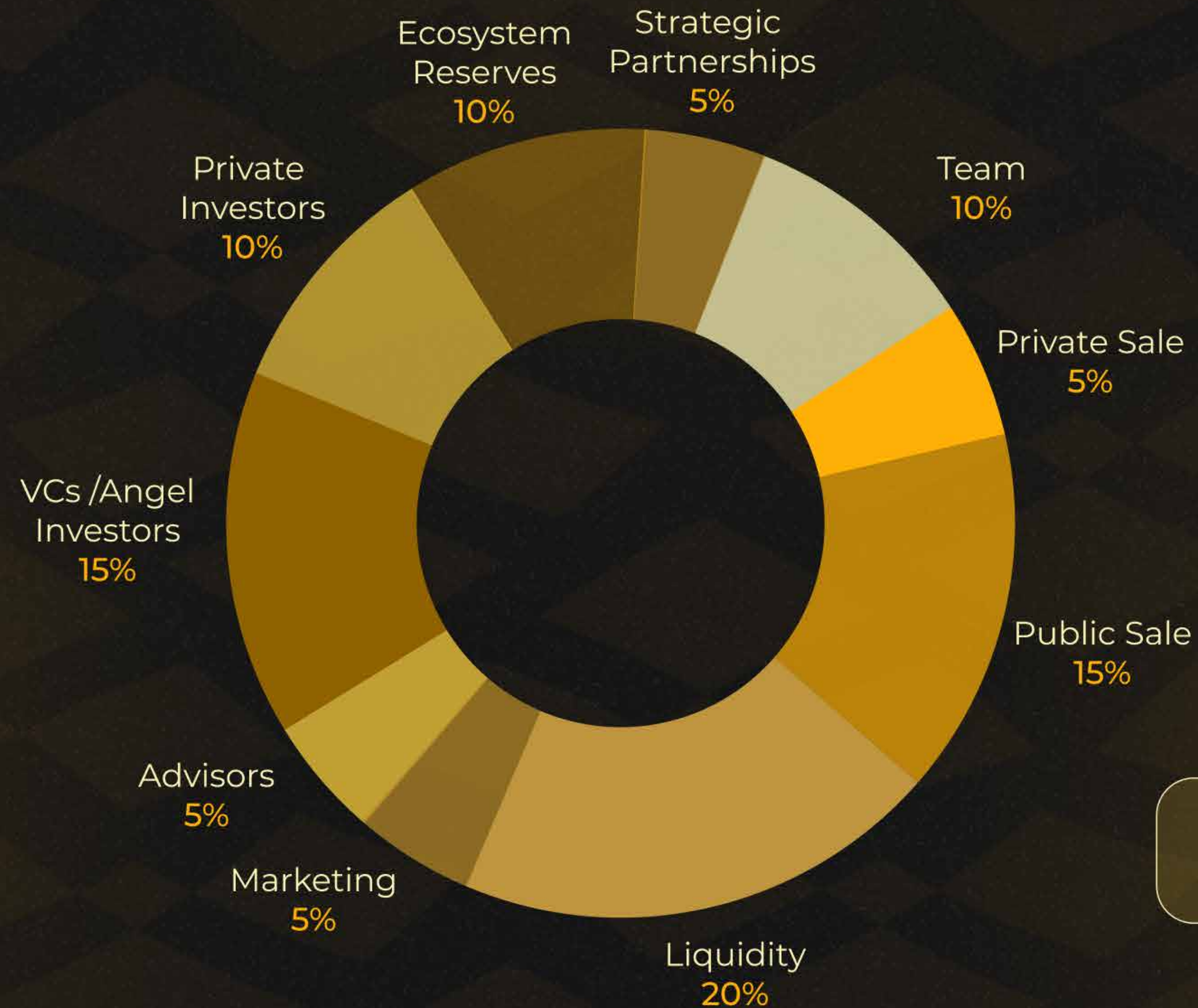
ASPECT	YEAR 2	YEAR 3
Gold Production Lines	8 - 10 Lines	12 - 15 Lines
Monthly Gold Revenue	\$400k-\$800k	\$1.2M - \$1.5M
Annual Gold Revenue	\$10M+	\$1.5M - \$20M
Stable Token Monthly Sales	\$600k-1M	\$1.5M - \$2M
Annual Token Monthly Sales	Recurring and Growing	\$15M+

Growing monthly revenues from real gold production | Stable token demand surging alongside platform credibility  
Strong Yield + Real World Asset + High-Value Credibility





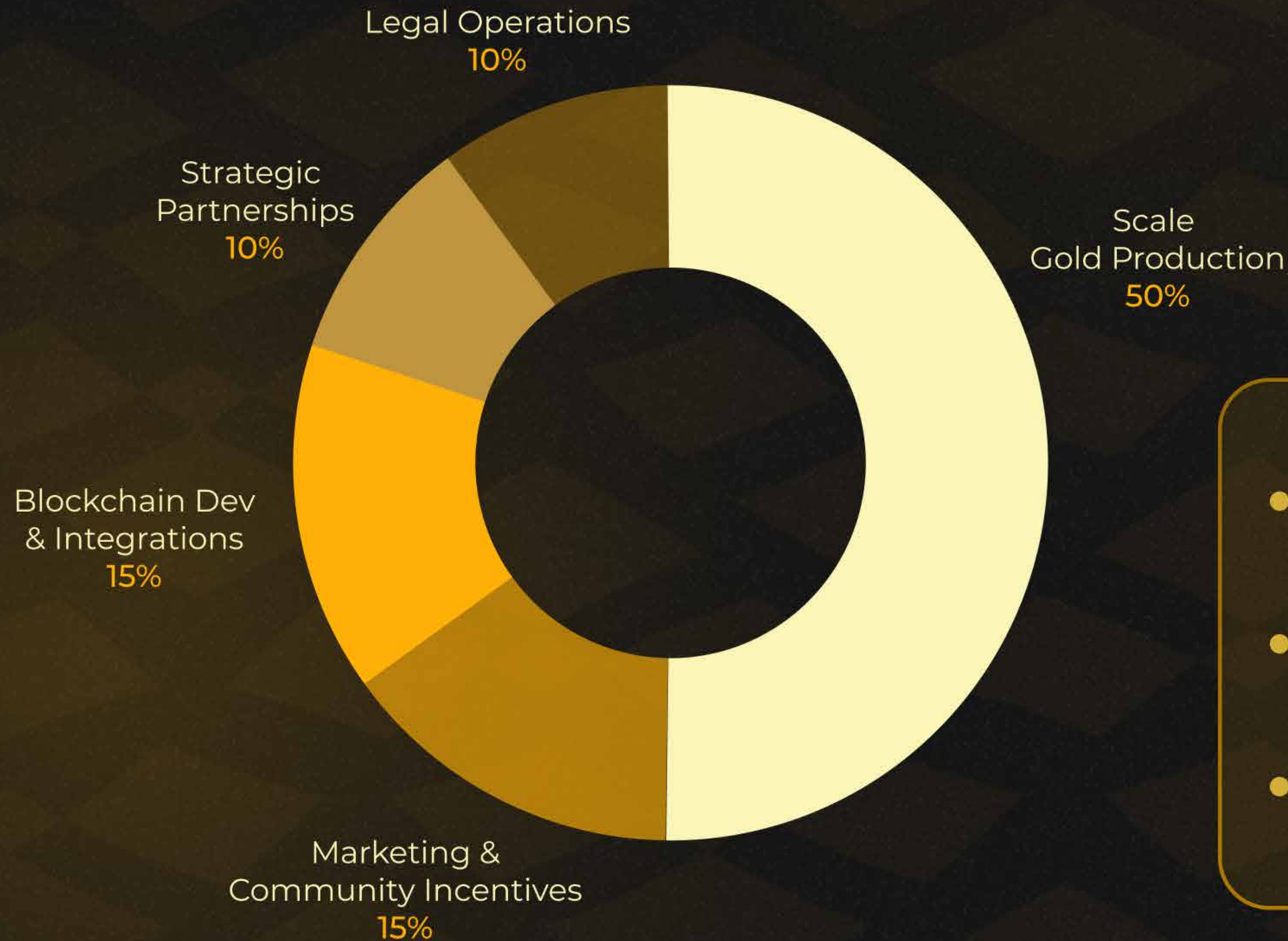
# Tokenomics



**Total Supply:**  
5,000,000 \$EMAS



# Use of Funds

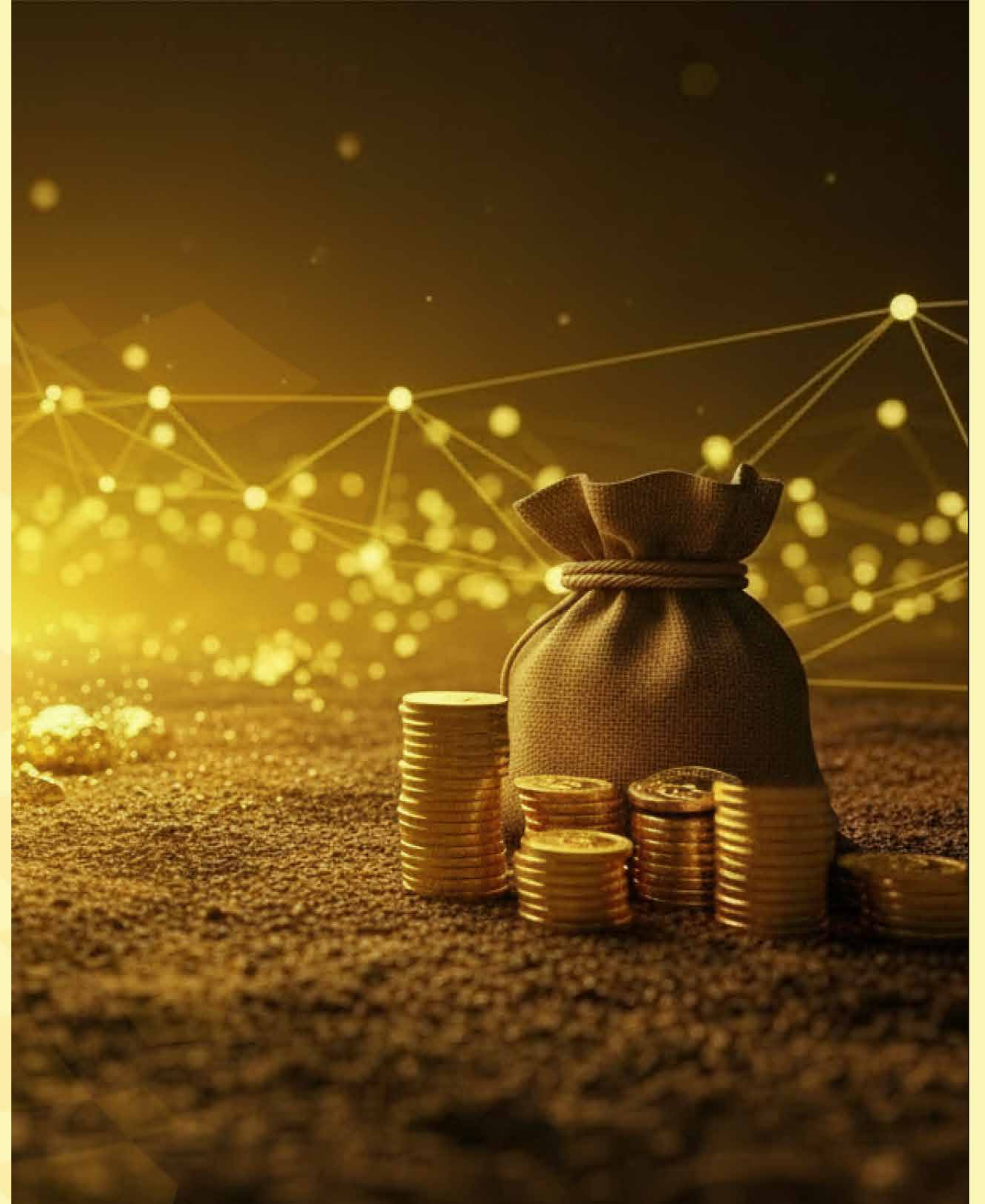


- Funds will accelerate production from 4 to 15 lines
- Enhance token utility, exchange listings and staking incentives
- Push gold-backed token crypto into mainstream markets



# Call to Action

- Invest in a revolutionary gold-backed digital asset ecosystem
- Stake, earn and grow your wealth with real-world gold integration
- Secure, transparent and decentralized opportunities in the gold market
- Benefit from cross-chain DeFi staking and lending powered by real gold reserves





# Meet Our Team



**David Martin**

Founder | CEO

*Business leader with crypto experience since 2017. Now building EMAS-FI gold-backed DeFi with real-world yield.*



**Jeremy Lum**

Founder | COO

*Netflix/Amazon composer and crypto educator since 2015. Now building EMAS-FI: real world gold meets DeFi.*



**Zack Ho**

Co-Founder | S Global Resources Co

*Veteran project lead turned mining ops expert. Ensures real-world execution of SGR's gold tech vision.*



**Lee**

Co-Founder | S Global Resources Co

*Seasoned builder turned mining operations lead. Drives precise, accountable execution*



**Peter Yu**

Co-Founder | S Global Resources Co

*Pioneer in green gold extraction with deep SE Asia trade ties. Co-founder of SGR and developer of the Sim Process.*



**Sim Guan Guan**

Co-Founder | S Global Resources Co

*Chemical engineer and gold tech innovator. Developed eco-friendly Sim Process and drives SGR's Asia growth.*



# Corporate Legal Status & Approvals

**KEPUTUSAN MENTERI HUKUM DAN HAK ASASI MANUSIA REPUBLIK INDONESIA**  
NOMOR AHU-0065881.AH.01.02.TAHUN 2024  
TENTANG  
**Persetujuan Perubahan Anggaran Dasar Perseroan Terbatas**  
**PT SHARE GLOBAL RESOURCES**

Menimbang : a. Bahwa berdasarkan Permohonan Notaris ANDI ATHYAH JARIYAH,S.H.,M.KN. sesuai salinan akta nomor 01 Tanggal 15 Oktober 2024 tentang Perubahan Anggaran Dasar PT SHARE GLOBAL RESOURCES tanggal 16 Oktober 2024 dengan Nomor Pendaftaran 4024101673201200 telah sesuai dengan persyaratan Perubahan Anggaran Dasar Perseroan;  
b. Bahwa berdasarkan pertimbangan sebagaimana dimaksud dalam huruf a, perlu menetapkan keputusan Menteri Hukum dan Hak Asasi Manusia tentang Persetujuan Perubahan Anggaran Dasar PT SHARE GLOBAL RESOURCES;

**MEMUTUSKAN :**

Menetapkan KESATU : Menyetujui Perubahan Anggaran Dasar - PT SHARE GLOBAL RESOURCES - dengan NPWP 279020234805000 yang berkedudukan di KOTA MAKASSAR karena telah sesuai dengan Data Format Isian Perubahan yang disimpan di dalam database Sistem Administrasi Badan Hukum sebagaimana salinan akta nomor 01 Tanggal 15 Oktober 2024 yang dibuat oleh Notaris ANDI ATHYAH JARIYAH,S.H.,M.KN. yang berkedudukan di KABUPATEN MAROS.

KEDUA : Keputusan ini berlaku sejak tanggal ditetapkan.  
Apabila ternyata dikemudian hari terdapat kekeliruan maka akan diperbaiki sebagaimana mestinya dan/atau apabila terjadi kesalahan, keputusan ini akan dibatalkan atau dicabut.

Ditetapkan di Jakarta, Tanggal 16 Oktober 2024.  
a.n. MENTERI HUKUM DAN HAK ASASI MANUSIA REPUBLIK INDONESIA  
DIREKTUR JENDERAL ADMINISTRASI HUKUM UMUM,  
Cahyo Rahadian Muzhar, S.H., LL.M.  
19690918 199403 1 001

DICETAK PADA TANGGAL 16 Oktober 2024  
DAFTAR PERSEROAN NOMOR AHU-0221515.AH.01.11.TAHUN 2024 TANGGAL 16 Oktober 2024

**LAMPIRAN KEPUTUSAN MENTERI HUKUM DAN HAK ASASI MANUSIA REPUBLIK INDONESIA**  
NOMOR AHU-0065881.AH.01.02.TAHUN 2024  
TENTANG  
**Persetujuan Perubahan Anggaran Dasar Perseroan Terbatas**  
**PT SHARE GLOBAL RESOURCES**

1. Modal Dasar : Rp. 1.000.000.000  
2. Modal Ditempatkan : Rp. 250.000.000  
3. Susunan Pemegang Saham, Dewan Komisaris dan Direksi

Nama	Jabatan	Klasifikasi Saham	Jumlah Lembar Saham	Total
SETYA WARDANA PUTRA	DIREKTUR	-	25	Rp. 25.000.000
SITI HAFIZAH	KOMISARIS	-	225	Rp. 225.000.000

Ditetapkan di Jakarta, Tanggal 16 Oktober 2024.  
a.n. MENTERI HUKUM DAN HAK ASASI MANUSIA REPUBLIK INDONESIA  
DIREKTUR JENDERAL ADMINISTRASI HUKUM UMUM,  
Cahyo Rahadian Muzhar, S.H., LL.M.  
19690918 199403 1 001

DICETAK PADA TANGGAL 16 Oktober 2024  
DAFTAR PERSEROAN NOMOR AHU-0221515.AH.01.11.TAHUN 2024 TANGGAL 16 Oktober 2024

**ACRA**  
ACCOUNTING AND CORPORATE  
REGULATORY AUTHORITY

**CERTIFICATE CONFIRMING INCORPORATION OF COMPANY**

Company Name : S GLOBAL RESOURCES PTE. LTD.  
UEN : 201819069G

This is to confirm that the company was incorporated under the Companies Act, on and from 05/06/2018 and that the company is a **EXEMPT PRIVATE COMPANY LIMITED BY SHARES**.

TAN YONG TAT  
ASST REGISTRAR OF COMPANIES & BUSINESS NAMES  
ACCOUNTING AND CORPORATE REGULATORY AUTHORITY  
SINGAPORE

Dated : 05/06/2018  
Receipt Number : ACRA180605162130

Authentication No. : U18372438N



# Thank You