

HiPay: Payment volumes up 4% in 2025

with revenue growth of +1% (+2.3% like-for-like)

Opening of our Spanish office

- Payment volumes increased by +4% compared with 2024 and by +9% compared with 2023.
- Annual revenue rose to €74.8 million: +1% compared with 2024 (+2.3% excluding one-off items recorded in Q2 2024), and +14% compared with 2023.
- Revenue generated from point-of-sale (POS) transactions rose sharply, up +38.7% compared with 2024.

February 26th 2026, at 8:30 am: HiPay, the fintech specializing in omni-channel payment solutions, announces its revenue for the year-ended December 31st 2025.

Financial Year In millions of euros	FY 2025	FY 2024	Var. %
Payment volume	9 552	9 152	+ 4 %
Revenue ¹	74.8	74.2	+ 1 %
Fourth Quarter In millions of euros	Q4 2025	Q4 2024	Var. %
Payment volume	2 702	2 637	+ 2 %
Revenue ²	19.7	20.5	- 4 %

HiPay maintains its growth momentum, driven by several sectors

- HiPay reports for its financial year ended December 31st 2025 a +4% increase in payment volumes compared with 2024 and +9% compared with 2023.
- Revenue increased by +1% (+2.3% excluding one-off items recorded in Q2 2024) compared with 2024 and by +14% compared with 2023.
- Volume growth remained solid in the fourth quarter, rising by 2%, driven by International (excluding Portugal) (+16%) and regulated iGaming (+22%). Revenue increased in International (excluding Portugal) (+21%) and regulated iGaming (+34%), while remaining stable in France. The Portugal business unit

¹ Non-audited financial data

² Non-audited financial data

declined by 21% in volumes and 35% in revenue due to the temporary suspension of certain business flows, which have now been restored.

- Over the year, the revenue-to-volume rate stood at 0.78%, down 0.03 basis points compared with 2024 (0.81%), impacted by lower digital volumes.

Continued success of the unified commerce offering

- HiPay recorded sustained strong growth in omnichannel payments, with revenue from transactions generated in physical points of sale (POS) increasing by +38.7% year on year compared with 2024.
- In addition, since last autumn we have continued the gradual rollout of the in-store Tap to Pay acceptance flow, with the first Jonak stores now equipped.

2025 results and 2026 outlook

- Detailed outlook and targets for 2026 will be communicated as the 2025 annual results are published, at which time the Company will confirm a third consecutive year of profitability while continuing its significant investments in its technology platform and product suite. These results demonstrate the effectiveness of its ongoing transformation initiatives and the resilience of its business model despite the current wait-and-see environment affecting consumer growth in France and Europe.
- Growth momentum will continue throughout 2026, largely supported by the launch of new products currently being rolled out or expected in the coming months. For example, providing our merchants with new payment methods such as ANCV (holiday vouchers), Bizum and Bancomat Pay continues to enhance our product portfolio and support the growth of our pan-European merchants.
- In 2026, HiPay is also opening a commercial office in Madrid together with the rollout of high-performance local payment methods, with the aim of continuing to expand our commercial footprint in Iberian markets.

Next financial update: April 15th 2026 – Annual Results for 2025.

About HiPay

HiPay is a global payment service provider. By harnessing the power of payment data, we help our merchants grow by giving them a 360-degree view of their business.

More information on hipay.com

HiPay Group is listed on Euronext Growth (ISIN code: FR0012821916 - ALHYP).

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