DATA OVER A SECURED NETWORK

DOvaSN Automates Capital Market Workflows with Agentic AI

Intelligent Document Processing & Automated Reconciliation for Capital Markets

$500K · PRE-SEED VIA SAFE

Swapnil Srivastava
Founder & CEO

01 · THE PROBLEM

The Back-Office Bottleneck in Alternative Investments

Unstructured Data Overload

Capital-market workflows are choked by complex, highly unstandardized PDFs — capital calls, distribution notices, and financial statements.

The Manual Friction Point

Fund accountants and reconcilers spend thousands of hours manually keying data, killing operational velocity and scalability.

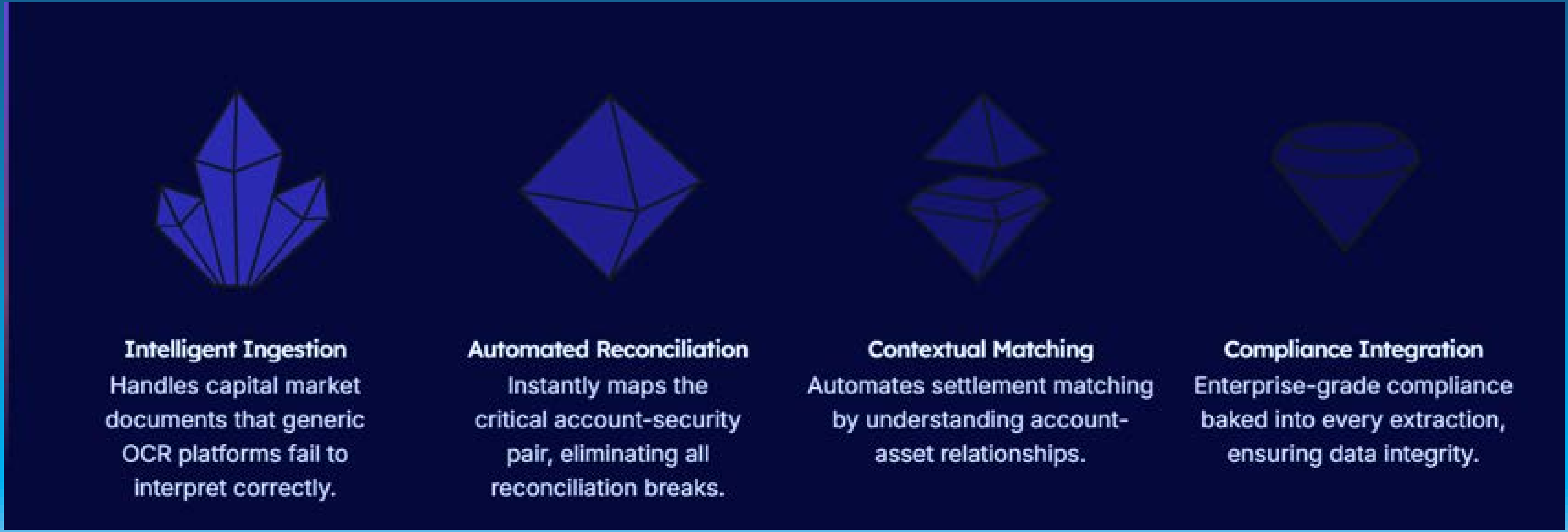
The Cost of Errors

Manual entry drives mismapped allocations, phantom breaks, and skewed NAV reporting — eroding trust and adding risk.

1,000s

of hours lost to manual re-keying

Flawless Extraction. Total Security. Zero Breaks.



Built for Enterprise Scale & Data Privacy

Agentic AI & RAG

We utilise advanced Retrieval-Augmented Generation models that are specifically trained to read and interpret complex multi-tranche fund structures.

1

Precise Context Pairing

The engine doesn't just "read" words; it understands financial context, dynamically pairing investor accounts with their respective underlying assets.

2

Hyper-Secured Network

Data privacy is the core of our architecture. All sensitive financial records remain encrypted, compliant, and isolated within our secure data environment.

3

Enterprise Infrastructure

Designed for high-volume document ingestion without compromising on speed or data sovereignty.

4

Our Core Differentiator: The Technical Moat

1 Ingest
Email forwarding, drag & drop, or API integration.

2 Classify
AI detects doc type: K-1, Capital Call, NAV, Distribution.

3 Extract
Multi-layer AI extracts structured data with confidence scores.

4 Verify
Real-time auto-reconciliation flags capital leakage against 100-page contracts.

5 Reconcile
Creates activities, balances and cashflows

TECH DIFFERENTIATORS

Multi-Language OCR
English, Arabic, Hindi & Chinese script support for global portfolios and jurisdictions.

Region-Specific Training
Native AI understanding of MENA, India, Singapore & other localized document formats.

Local-First Deployment
Private-cloud or regional data residency with tenant-isolated, on-prem vaults.

Audit-Grade Provenance
Every data point carries a click-to-source citation — an immutable, reviewable trail.

5 Converging Market Tailwinds

Regulatory Load

FATCA/CRS tightening and the UAE corporate-tax rollout (2023–24) keep raising document complexity.

Complexity ↑

Rate Environment

Higher rates since 2023 drive intense LP scrutiny on fees, expenses and liquidity timing.

Scrutiny ↑

AI Maturity

Post-2023 LLM & OCR advances finally enable accurate multilingual finance extraction.

Capability ↑

Family Office Boom

18% CAGR growth with a major wealth shift to APAC/MENA hubs like Singapore and the UAE.

Volume ↑

Transparency Demands

ILPA influence post-2022/23 fuels demand for faster closes and total auditability.

Speed ↑

The Result: A Widening Automation Gap

As document volume explodes, funds can no longer scale analyst headcount linearly. Automation shifts from luxury to survival mandate — the gap widens ~10% YoY.

Document Volume vs. Automation Capacity (indexed)

$14.5T Alternatives: LP-First White Space

A massive addressable market with clear entry points and expansion potential.

TAM

$1.8B

Software spend across $14.5T of global alternative assets, growing ~9.4% CAGR.

SAM

$350M

3,500 family offices with $100M+ in alternatives · target ACV $50k–$150k.

SOM

$5M ARR

Year-3 target: 50 high-value customers × ~$100k ACV.

Serviceable Software Spend (US$ M)

$14.5T AUM
Global alternative assets

$1.2B
Expansion SAM — Fund Admins & Sovereign Wealth

$14.5T AUM: Size, Region & Value Creation

REGIONAL FOCUS — HIGH-GROWTH CORRIDORS

UAE	Singapore	India
ADGM / DIFC	Global wealth hub	GIFT City

VALUE CREATION

>95%

Efficiency

Replace manual extraction; redeploy analysts to high-value strategy.

30–90 bps

Alpha

Improve net returns via strict fee control and cash-drag reduction.

PATH TO $1B+ TAM EXPANSION

Family Offices
$350M SAM · Current wedge

Fund Admins
High volume · Processing engine

Sovereign Wealth
Institutional · Enterprise control

Platform
Upsell · Benchmarks & comms

$1B+

Scalable B2B SaaS Model

The Model

A usage-tiered subscription or volume-based model — pricing scales per processed document and data volume, aligning cost directly with the value customers capture.

Go-To-Market Strategy

Direct outreach to mid-market fund administrators, plus strategic channel partnerships with legacy portfolio-management software providers.

USAGE-TIERED PRICING LADDER

Starter $

Emerging fund administrators

Pricing scales with processed volume

Growth $$

Scaling mid-market teams

Pricing scales with processed volume

Enterprise $$$

High-volume platforms

Pricing scales with processed volume

Scalable B2B SaaS Model

Usage-tiered pricing designed for volume-based processing

Expansion

Leveraging regional enterprise pilots as a foundation for global scaling.

Strategic Partners

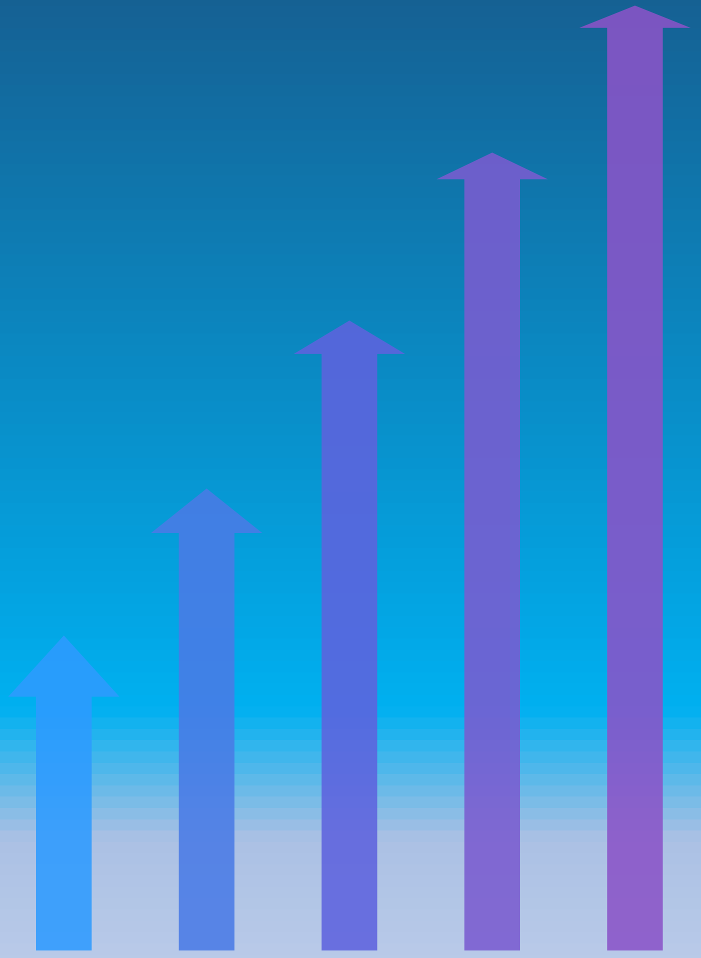
Building channel partnerships with legacy software providers for integration.

Direct Outreach

Primary sales motion targeting mid-market fund administrators with manual pain.

Revenue Model

Usage-tiered or volume-based pricing scaling with documents or data.



The Only AI-Native, Multi-Jurisdiction LP Solution

Traditional ECM

Box, SharePoint, Dropbox

THE GAP

Just file storage. No extraction, no intelligence, no finance-schema understanding.

Generic OCR

Adobe, ABBYY, Rossum

THE GAP

Text-to-data only. Cannot interpret contextual financial tables or multi-page K-1 logic.

US-Only Tax Tools

Canoe, Passthrough

THE GAP

Built for US K-1s only. Breaks on international formats (Middle East, India, Singapore).

Fund Admin Software

SS&C, Linedata

THE GAP

Designed for GPs, not LPs. No ingestion layer for third-party documents.

DOvaSN — The Unfair Advantage: the only platform that auto-reconciles complex institutional data against side-letter contracts at the point of ingestion.

LP-First Design
Built for the Limited Partner workflow, not just the GP.

Multi-Jurisdiction
Native UAE, India, Singapore & US document formats.

Natural Query
Conversational answers, not static dashboards.

Local-First Security
Data stays in your environment; never on public LLMs.

From Built Foundation to Paying Clients

NOW

MONTHS 1–6

MONTHS 6–12

Current State

Corporate entity registered. Core architecture, data-ingestion engine design, and investor dashboard workflows finalized.

Phase 1 · MVP & Pilots

Complete MVP refinement, secure early pilot partnerships with local fund administrators, and achieve enterprise security certifications.

Phase 2 · Scale

Expand ingestion across broader capital-market document types and convert enterprise pilots into paying SaaS clients.

11 · TEAM

Deep Technical Leadership & Domain Expertise

SS

Swapnil Srivastava

Founder & CEO

Data & AI product leader with 12+ years building enterprise-grade financial systems — 8 years specialized in Fintech, with prior leadership of alternative-assets and private-credit software for institutional clients.

YEARS OF SPECIALIZED EXPERIENCE

Key Hires & Advisors (Post-Round)

- VP of Engineering — senior leader with dual Fintech-security and LLM-architecture background.
- Head of Customer Success — ex-family-office / private-wealth background for white-glove onboarding.
- Strategic Advisors — industry CFO/COO and current/former family-office executives.
- Legal & compliance advisors guiding enterprise security and data-privacy posture.

Raising $500,000 USD Pre-Seed via SAFE

60%	**Product & Engineering Scale**	Hiring core AI/ML talent and full-stack software engineers.	$300K
20%	**Infrastructure & Security**	Cloud infrastructure (AWS/GCP), secure network protocols, and compliance/data-privacy audits.	$100K
20%	**Early Go-To-Market**	Pilot deployment, marketing to alternative-asset hubs, and enterprise business development.	$100K

Milestone: production-level document ingestion and 5–10 enterprise pilots within 12 months.

DEAL STRUCTURE Pre-Seed SAFE • $500,000 for 15% equity • implied ~$3.33M post-money cap

12 · PARTNERSHIP OPPORTUNITY

Partner to Scale Across Alternatives

Embedding intelligent document processing into the capital-markets ecosystem

Audit & Compliance Partners

Deliver audit-ready, traceable extraction for regulatory and investor reporting.

Portfolio & OMS Platforms

Embed our extraction engine as the data layer inside capital-markets software.

Fund Administrators

Automate reconciliation and NAV workflows across alternative-asset portfolios.

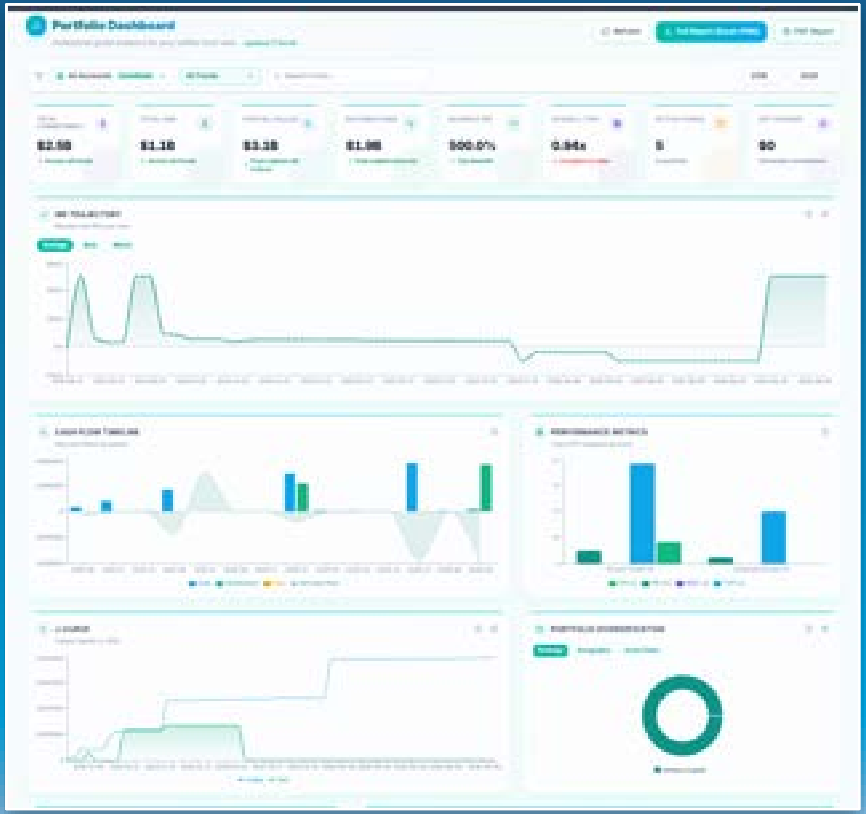
Website :: https://www.dovasn.com/

LinkedIn :: https://www.linkedin.com/company/dovasn/

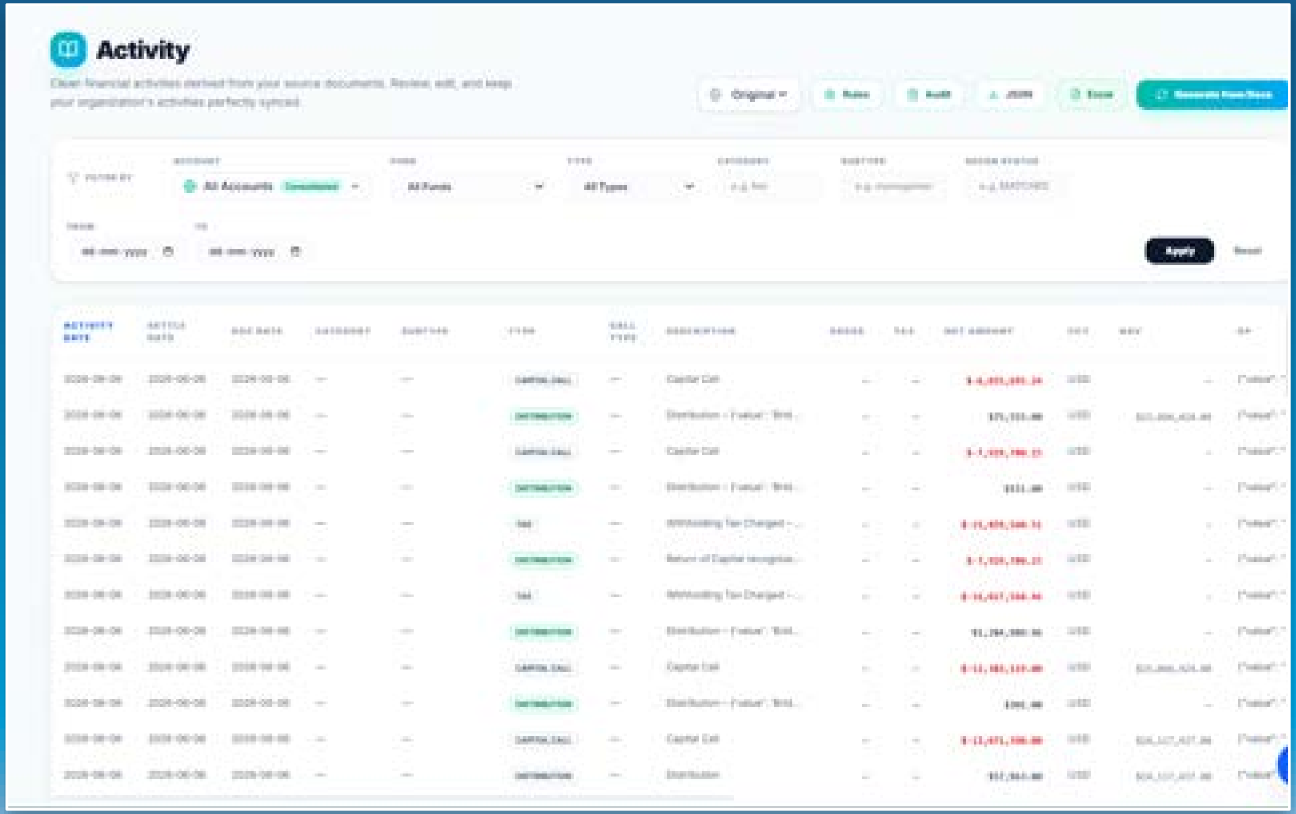
13 · PRODUCT IN ACTION

See the Platform at Work

Portfolio Dashboard



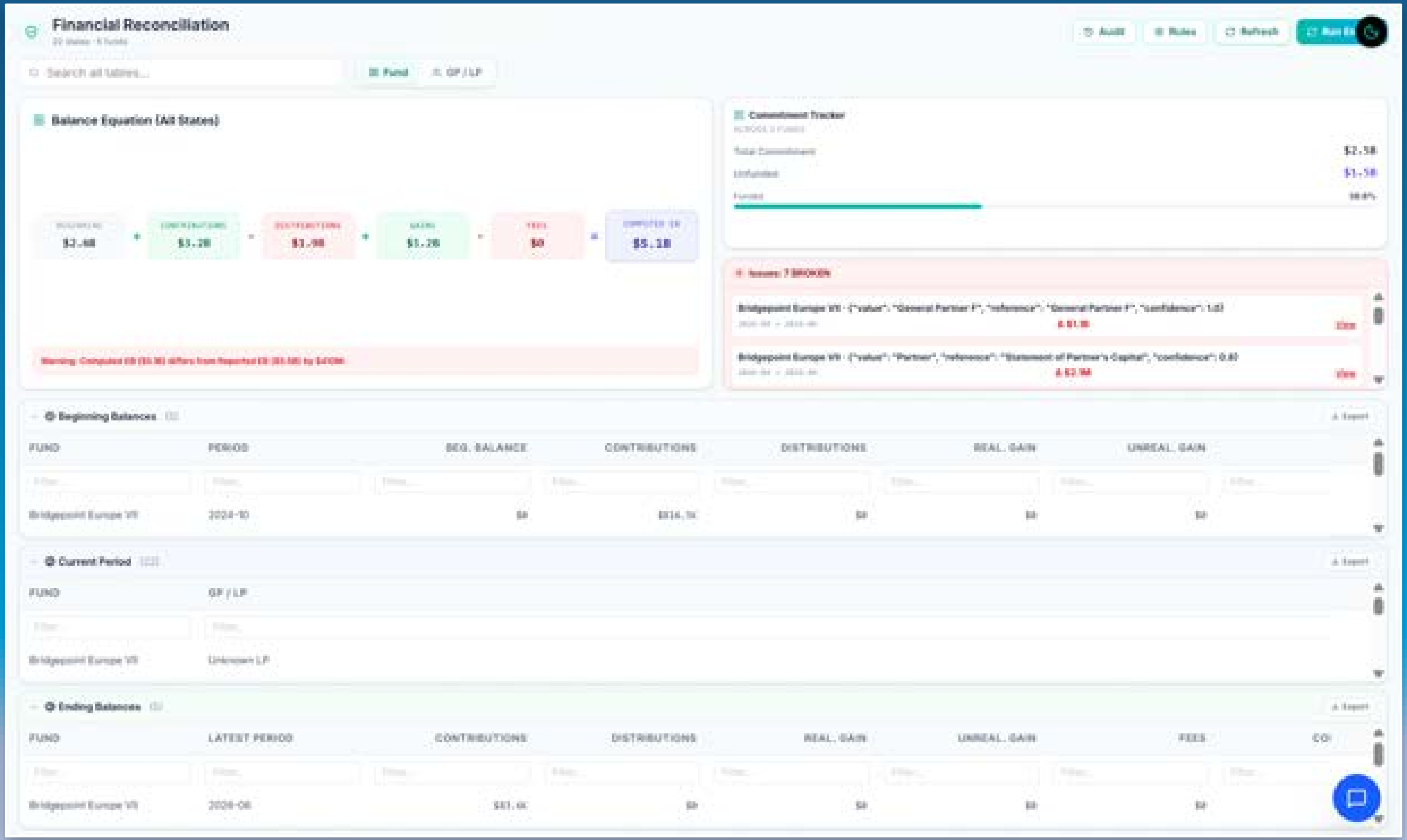
Activity Feed



13 · PRODUCT IN ACTION

Automated Financial Reconciliation

Balance validation, exception flags and audit-ready reconciliation in a single view



13 · PRODUCT IN ACTION

Automated Document Classification & Extraction

Side-by-side source preview and validated, structured field extraction in real time